

RFP Questions for District of Columbia Retirement Board (DCRB)

1. Do you want to upgrade to GP 2015 or 2013?

Response: DCRB is currently in the process of upgrading to GP 2015 by the incumbent support vendor.

2. How many users of GP?

Response: 8 users with 7 user licenses

3. How many companies?

Response: One company

4. How many users (and approvers) of Paramount?

Response: There are 23 users, of which 11 are approvers.

5. How many users of Forecaster? What is being budgeted, capital, AP, HR? How many levels of workflow approval?

Response: We have 11 users with different roles. The roles include users from different DCRB Departments and Human Resources. There is one level of workflow approval.

6. How many users of QuickTag?

Response: There are a total of 16 users; 11 users contribute and 5 users are consumers of the information

7. How many MR reports and types? Can we see a complex report and a simple report?

Response: There are 10 reports, including reimbursement and budget reports. DCRB cannot share MR reports at this time due to the confidentiality of the reports.

8. What is SharePoint used for?

Response: SharePoint Foundation is currently used for Dynamics GP Workflow.

9. What is your current support plan?

Response: DCRB has **Business Ready Advantage Plus Plan** for Microsoft Dynamics GP and support plan for all our third party products (Fastpath, eOne, Paramount Workplace, & KwikTag)

10. Who is your current partner and why are you not utilizing them for this upgrade?

Response: Current provider is RSM McGladrey. DCRB is seeking to recompute these services pursuant to its procurement policies.

11. How many employees will require training?

Response: Training will be required based on the number of users of an application within the FMS system. For example, Dynamics GP will require 8 users, Paramount Workplace will require 23 users. Any major change to a system, that change requires all users to be trained.

12. What is a ".cod" file extension?

Response: This was a typographical error and it should be .doc file extension for Microsoft Word.

– Microsoft Word 2003 software or later version – The Offeror shall insert their company’s name in the filename; all files named with the file extension .cod

13. Are the weekly status meetings only for the upgrade project?
Response: No, but could be used for project status meeting as well.

1. Is DCRB wanting to upgrade to GP 2015? Doesn't say specifically in RFP – only documents that Offeror will be required to update FMS. If there is a desire to upgrade to GP 2015 we would need more information such as:

- a. Number of Databases
- b. Number of workstations with Dynamics GP installed
- c. List of modified reports
- d. Any new features of GP 2015 to be implemented (i.e. workflow, web client)

Response: Refer to question 1 for answer on part one of the question. Offeror will be required to apply patches, fixes and updates (security and system) as needed based on Microsoft recommendations and best practices.

2. Mainstream support and extended support for Forecaster will be discontinued with Dynamics GP 2015. Is DCRB able to provide criteria list on what they need in order to find a suitable replacement?

Response: DCRB will work with the selected vendor to find a suitable replacement when the need arises.

3. Is there specific software training that DCRB is looking for (i.e. current software modules or third party products) or would it be more of the new features of GP 2015.

Response: The selected vendor will be required to train DCRB FMS users on new features/modules of Dynamics GP that are useful to our environment. Additionally, the vendor will coordinate with DCRB third party products vendors to train DCRB FMS users on new features.