

AMENDMENT OF SOLICITATION				1. Solicitation Number: DCRB-2026-RFP-0200 Rev1		Page of Pages	
						1	3
2. Amendment/Modification Number A0001		3. Effective Date See Block 16C		4. Requisition/ Purchase Request No.		5. Solicitation Caption Investment Consultant for DCRB	
6. Issued by: Procurement Office District of Columbia Retirement Board 900 7th Street, NW, 2nd Floor Washington, DC 20001				7. Administered by (If other than line 6) Investments Department District of Columbia Retirement Board 900 7th Street, NW, 2nd Floor Washington, DC 20001			
8. Name and Address of Offeror (No. street, city, county, state and zip code) PROSPECTIVE OFFERORS				X	9A. Amendment of Solicitation No.: DCRB-2026-RFP-0200		
					9B. Dated (See Item 11) 09-15-2026		
					10A. Modification of Contractor/Order No.		
					10B. Dated (See Item 13)		
8a. UEID #		8b. FEIN #		8c. DUNS #			
11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS							
☒ The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers ☒ is extended. ☐ is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15 and returning one (1) copy of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) BY separate letter or fax which includes a reference to the solicitation and amendment number. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such may be made by letter or fax, provided each letter or telegram makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.							
12. Accounting and Appropriation Data (If Required)							
13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTORS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14							
A. This change order is issued pursuant to (Specify Authority): 7 DCMR, 1604.2. The changes set forth in Item 14 are made in the contract/order no. in item 10A.							
B. The above numbered contract/order is modified to reflect the administrative changes (such as changes in paying office, appropriation data etc.) set forth in item 14, pursuant to the authority of 7 DCMR, 1604.2							
C. This supplemental agreement is entered into pursuant to authority of:							
X D. Other (Specify type of modification and authority): 7 DCMR 1606.6 REQUEST FOR PROPOSALS							
E. IMPORTANT: Contractor ☐ is not ☒ is required to sign this document and submit one (1) copy with proposal submission to the issuing office.							
14. Description of Amendment/Modification (Organized by UCF Section headings including solicitation/contract subject matter where feasible.). a. Solicitation DCRB-2026-RFP-0200 is amended to answer initial questions, to make corresponding edits to the solicitation, as shown in Section 14.d below, and to provide copies of the Pre-Proposal Conference Agenda (<i>Exhibit A.1</i>) and Presentation (<i>Exhibit A.2</i>). b. Interested Offerors are reminded to submit any questions regarding this RFP before 2:00 PM on September 25, 2026.							
15A. Name and Title of Signer (Type or print) N/A				16A. Name of Chief Contracting Officer Gianpiero JP Balestrieri, Executive Director			
15B. Name of Contractor N/A		15C. Date Signed		16B. District of Columbia Retirement Board		16C. Date Signed	
(Signature of person authorized to sign)				(Signature of Contracting Officer)		9/25/2026	
 Government of the District of Columbia				 District of Columbia Retirement Board			

AMENDMENT OF SOLICITATION Amendment A0001			1. Solicitation Number: DCRB-2026-RFP-0200 Rev1		Page of Pages	
					2	3
3. Effective Date See Block 16C		4. Requisition/Purchase Request No.	5. Solicitation Caption Investment Consultant for DCRB			

14c. Questions and Answers

1. Question: I am writing to seek clarification regarding the scope of the District of Columbia Retirement Board's Request for Proposals for Investment Consultant Services. Specifically, we wanted to confirm whether the Board is considering real estate-specific investment consulting services as part of this RFP.

Answer: Real estate consulting falls under alternative investment consulting services, as noted in the scope of work (See Section C of the RFP). DCRB is not looking for a real-estate only consultant.

2. Question: Our question relates to Requirements section. Can you clarify what the last sentence in requirement 3 of section C6 means? Does that mean that the applicant needs to currently have 5 public pension clients with greater than \$15 billion in assets?

Answer: Please see item 14.d below

3. Question: To bid on the general investment consulting services, is it assumed the contractor has provided general consulting services for 10 years to three public pensions with \$15B of total assets as of 12/31/25?"

Answer: Please see item 14.d below

14d. The above-referenced RFP is modified as follows:

- i. Section C.6 REQUIREMENTS – APPLICABLE TO BOTH GENERAL AND ALTERNATIVE CONSULTING SERVICE AREAS, Item 3), last sentence (on page 11) is hereby replaced with the following:

“The \$15 billion requirement refers to each of at least **three** public pension clients.”

- ii. Section L.18.1.B. (page 62) is hereby replaced with the following:

“The Offeror has provided for at least ten (10) years investment consulting services to at least three public pension clients, each with \$15 billion or more in total assets (as of 12/31/2025). **DCRB will consider the overall client AUM amount as satisfactory for this requirement if the Offeror's investments consulting mandate for that specific client meets the following: (a) the mandate covered all the following major asset classes: 1) General Investment Consulting: Public Equities and Fixed Income; or 2) Alternative Investment Consulting: Private Equity, Private Credit, and Real Assets; and (b) both items 1) and 2) above if Offeror submits proposals for both service areas.**”

AMENDMENT OF SOLICITATION Amendment A0001		2. Solicitation Number: DCRB-2026-RFP-0200 Rev1	Page of Pages	
			3	3
3. Effective Date See Block 16C	4. Requisition/Purchase Request No.	5. Solicitation Caption Investment Consultant for DCRB		

14e. Exhibits:

- *Exhibit A.1* - Pre-Proposal Conference Agenda
- *Exhibit A.2* - Pre-Proposal Conference Presentation

End of document.